

THE STATE OF THE INDUSTRY & PATH FORWARD

FOCUS ON SUSTAINABILITY

2 ASPECTS WILL SHAPE OUR FUTURE

1. FUTURE OF CONSUMPTION

LESS US OF CARS!

2. GEOPOLITICAL CHANGES

PRIVATE SECTOR WILL PLAY HUGE ROLE

WE NEED TO PARTNER GLOBALLY

"RE-IMAGINE" ENERGY

CONSTANT INNOVATION MINDSET

AFFORDABILITY?

THERE IS NO PERFECT ENERGY SOURCE!

STORAGE?

ENERGY & SOCIAL TRANSITION

WHAT CRITICAL CHANGES? ARE NEEDED

CAPTURE WEALTH IN GROUND

BALANCE

ROLE IS TO PROMOTE DEVELOPMENT

SENSITIVE TO SOCIETY

CLEANLINESS

ENGAGED IN SOCIETY

HOW DO WE NOT LEAVE ANYONE BEHIND?

SHIFT FOCUS
RE-SKILL
UP-SKILL

HOW CAN TECHNOLOGY IMPACT GOALS?

NEEDS TO BE TARGETED

LEVERAGE DIGITAL
FULL VALUE CHAIN

LOCALLY RELEVANT

AFFORDABLE ENERGY

CLIMATE ACTIONS
REDUCED EMISSIONS

PROGRESS ON 17 U.N. GOALS?

'LIFE ON LAND' BIODIVERSITY

JOINT EXECUTIVE PLENARY STATE OF THE INDUSTRY AND PATH FORWARD

SUSTAINABLE ENERGY SHAPED BY INNOVATION & ENGAGEMENT

REALIZING THERE ARE LIMITS & BOUNDARIES

ACTING WITHIN BOUNDARIES

THE AMOUNTS OF CO₂ RELEASED

WHICH OF THE PLANETARY BOUNDARIES IS TOP PRIORITY?

WE NEED TO COLLABORATE WITH NEW PARTNERS!

BUILD A FUTURE THAT IS GREENER

OPPORTUNITY TO BUILD BACK BETTER!

THE BIGGEST CHALLENGES? COMPANIES FACE

CUSTOMERS

PEOPLE

ACCESS TO:

CAPITAL FOR INNOVATION

REQUIRES INVESTMENT! TO SOLVE IT

LESSONS FROM COVID?

A TEST OF OUR GOALS!

IT HAS STRENGTHENED US!